

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
104 mn	▼ -1.18%	360 mn	▼ -0.95%	47 mn	▼ -1.68%	73 mn	▼ -1.06%	191 mn	▼ -0.97%
165,124.4	-1,964.87	100,157.6	-959.79	49,004.15	-837.55	237,813.9	-2,558.53	64,882.75	-635.41

Market Summary

The stock market on Monday remained negative throughout the day and concluded the session in the red zone amid rising political noise on the domestic front. The Benchmark KSE-100 index made an intra-day high and low at 166,988.32 (-100.95 points) and 165,168.49 (-1,920.78 points) respectively while closed at 165,124.41 by losing 1,964.86 points. PKR in today's interbank appreciated by Rs 0.0412 against USD and closed at Rs 276.9736. The value of shares traded during the day was Rs 14.457 billion. Market capitalization stood at around Rs18.306 trillion. Overall, trading volumes for the day increased to 359 million shares compared with Friday's tally of 308 million. KEL was the volume leader with 29.7 million shares, losing Rs0.08 to close at Rs5.96. TREET was the volume leader with 27.3 million shares, gaining Rs0.37 to close at Rs24.09. It was followed by LSEFSLR with 20.8 million shares, losing Rs1 to close at Rs1.19 and WTL with 20.3 million shares, losing Rs0.02 to close at Rs0.97.

Volume Leaders ('000)

TREET	27,312
LSEFSLR	20,829
WTL	20,350
WAVESAPP	19,790
PRL	16,632
CENERGY	14,451
PIBTL	12,567
FNEL	12,062
TPLP	8,247
KEL	7,933

Gainers (PKR)

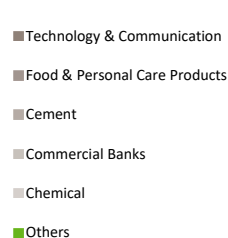
UCAPM	7.98	1.00
ASTL	18.22	1.66
PIAHCLA	23.71	2.16
SLGL	14.50	1.32
KOHP	25.82	2.35
JATM	46.26	4.21
SAIF	39.45	3.59
FCIBL	44.41	4.04
KOHTM	102.03	9.28
MACFL	102.37	9.31

Losers (PKR)

LSEFSLR	-1.00	1.19
LSEFSLR	-0.33	2.86
FTSM	-4.60	41.44
SHCM	-8.95	80.70
AKDHL	-14.60	136.58
GEMMEL	-3.84	37.25
JUBSNC	-4.16	45.04
AHTM	-7.24	80.67
CFL	-3.91	47.11
DMC	-13.00	162.13

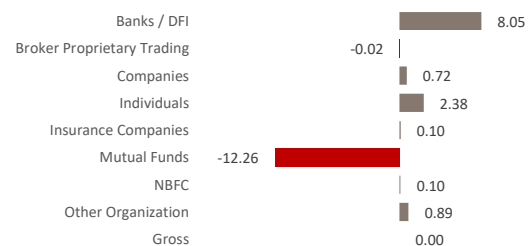
Source: PSX

Overall Sector Turnover (%)

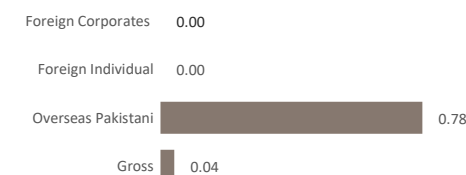


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.26	0.86	0.13	0.04	0.13	0.01	-	0.13	-	1.19	2.76
	Broker Proprietary Trading	0.09	0.07	-0.01	0.03	0.04	-0.01	0.05	0.01	0.01	-0.29	-0.02
	Companies	-0.21	-0.03	0.01	0.01	-0.03	-0.03	0.02	0.05	-0.01	0.96	0.72
	Individuals	0.32	1.31	0.13	0.06	0.27	0.10	0.10	0.15	0.02	-0.08	2.38
	Insurance Companies	-0.01	0.10	0.00	-0.00	0.01	-0.00	0.00	-0.00	-	-0.00	0.10
	Mutual Funds	-0.69	-1.90	-0.26	-0.07	-0.79	-0.24	-0.15	-0.26	-0.05	-1.76	-6.17
	NBFC	-0.00	-	-	-0.00	0.09	0.00	0.00	-	-	0.00	0.10
	Other Organization	0.04	0.02	0.00	-	0.05	0.00	0.01	-0.00	0.01	-0.05	0.07
LIPI Total		-0.19	0.43	0.00	0.06	-0.24	-0.16	0.03	0.07	-0.02	-0.03	-0.05

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.01	-0.91	-	-0.03	0.01	-0.00	-	0.03	-	0.17	-0.74
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	
	Overseas Pakistani	0.19	0.48	-0.00	-0.04	0.23	0.17	-0.03	-0.10	0.02	-0.14	0.79
	Total	0.19	-0.43	-0.00	-0.06	0.24	0.16	-0.03	-0.07	0.02	0.03	0.05

Source: NCCPL

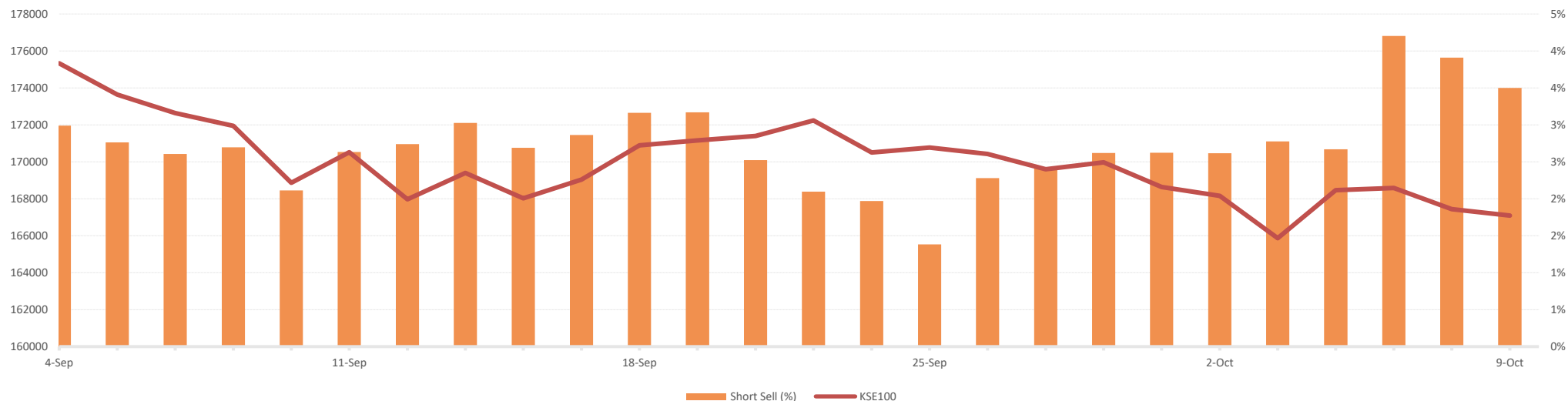
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	06/Oct/26	MUREB	Isphanyar M. Bhandara	Executive Director	-	-	0.00	-	-
2	02/Oct/26	TPLP	Mohammad Ali Jameel	Executive Director	800,000	800,000	12.16	-	96,000

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, October 9, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-OCTB	223	81.54%	0.52%	248	10.1% ▼
NRL-OCT	694	47.57%	2.64%	680	2.0% ▲
BECO-OCT	1,498	32.92%	0.34%	1,623	7.7% ▼
PRL-OCT	4,037	29.48%	1.78%	4,460	9.5% ▼
PIAHCLA-OCT	3,580	28.34%	1.89%	3,651	1.9% ▼
CSIL-OCT	325	15.99%	0.22%	325	-
KEL-OCT	11,187	10.35%	0.41%	13,156	15.0% ▼
MLCF-OCT	1,807	10.31%	0.38%	2,233	19.1% ▼
ASL-OCT	159	5.27%	0.06%	190	16.1% ▼
LOTCHM-OCT	828	4.78%	0.22%	837	1.1% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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